

## **Supplier Support Communications**

As TRIUMPH closes our FY25 at the end of March, we first want to thank all our suppliers for a strong focus on meeting our end of year objectives in support of our customers' requirements. We know that this has been a period of customer demand fluctuations and uncertainty, but TRIUMPH recognizes and actively supports our supply base in addressing those challenges.

TRIUMPH continues to closely monitor the ever-changing tariff landscape, including the new tariffs imposed in the last three months. As we work to address these tariffs, we require our suppliers' support in ensuring that the products we procure from you are classified with the correct HTS codes and countries of origin. For suppliers shipping from a non-U.S. location, you must comply with your requirement to provide a signed certificate of origin listing the applicable parts that you provide to support duty free entry (where applicable). You must also continue to monitor and comply with all other U.S. Customs requirements, as they develop, including the verification requirements for steel and aluminum derivative articles. For items covered under the steel derivative articles, for example those classified under HTS Chapter 73 (subject to Section 232 captured under derivative tariff HTS 9903), you must provide a verification statement for country of melt/pour and for items covered under the aluminum derivative articles, for example those items classified under HTS Chapter 76 (subject to Section 232 captured under derivative tariff HTS 9903) you must provide a verification statement for country of Smelt/Cast, in order to clear U.S. Customs. Please reach out to your Triumph procurement representative if you need any assistance.

TRIUMPH also is reviewing all open PO's for potential realignment over the next several months to level load our operational planning. We remind suppliers to adhere to the demand signals and contractual stocking levels and look at innovative distribution/stocking solutions and other initiatives that will support business needs for both TRIUMPH and our suppliers.

Further, we ask suppliers to stay vigilant about product quality with proactive communication; early warning of potential delays or quality risks is essential. TRIUMPH has experienced several notices of escapes and delays in addressing corrective actions which have impacted deliveries and, in some cases, resulted in ultimate end customer dissatisfaction.

TRIUMPH continues to offer <u>TOS Lean Foundations Training</u> opportunities at both East Coast and West Coast US Suppliers. If wish to host a training session in your facility or want to attend a training, please send a note of interest to our continuous improvement mailbox: <u>tg\_respond@triumphgroup.com</u>. We are targeting training in mid-May 2025, final date to be announced.

TRIUMPH leadership will be together in April to discuss our FY26 core value drivers and policy deployment initiatives as we are well positioned to focus on 'Propelling Excellence' through 2025. As TRIUMPH scopes our new journey, we thank all our suppliers for your continued support and partnership and look forward to growing together for years to come.

Deb Trailor

Deb Trailor, PMP Sr. Director, Enterprise Supply Chain Michael Boland Chief Operating Officer