



OCTOBER 2024 MEMO

---

### **Boeing Order Updates - Supplier Communications**

As TRIUMPH continue to follow the Boeing Strike situation, the ongoing labor dispute and break down of contract negotiations as of 08-October will result in additional 737, 767, 777 and 777X program interrupts. Based upon Boeing notifications, TRIUMPH had invoked a 30-day stop shipment hold pursuant to paragraph 9 of our General Terms & Conditions flowed down via Purchase Orders and/or section 3.3 of the Sourcing Agreements, to affected suppliers and parts used on the aforementioned programs.

At this time, TRIUMPH will be invoking **an additional 30-day stop shipment hold at affected suppliers** or until you are notified via Purchase Order updates. TRIUMPH are committed to minimizing disruption to our suppliers while working with Boeing to ship orders that are late or past due, as well as considering options for ship-in-place or other alternatives.

TRIUMPH understand and appreciate the impact that this additional shipment hold will have on our supply base. We too have invoked necessary austerity measures to offset this shipping pause.

TRIUMPH purchasing agents will be contacting suppliers directly regarding schedule changes/guidance as proficiently as possible. Again, we ask that you review your WIP and buffer/safety stock/stocking levels you may be contractually obligated to hold for these programs.

Thank you for your continued partnership as we work through this period of uneven demand together.

A handwritten signature in blue ink that reads "Michael Boland".

Michael Boland  
Chief Operating Officer